



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

24th December 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, December 24, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,806.33	-24.49	-0.36%	-6.66%	7,434.16	6,357.12	40.25	1.58	20.85	4.13
Premier Index	7,479.12	-12.08	-0.16%	-7.84%	8,280.90	6,899.51	30.92	1.79	20.74	4.62
Main Index	5,521.07	-61.56	-1.10%	-1.35%	5,810.63	5,311.80	9.33	0.86	21.22	2.51
NIC 50 Index	8,643.81	-30.13	-0.35%	-4.84%	9,309.35	8,000.20	30.22	1.79	20.74	4.62

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	44.40	171.70
Premier Index	31.56	88.89
Main Index	12.83	82.82
NIC 50 Index	43.35	143.81

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
UniCap Investment and Finance	0.076	524,042	36.28%
Al Madar Investment	0.085	139,993	14.65%
National Cleaning	0.033	0	5.38%
IFA Hotels and Resorts	0.730	1,889,290	5.34%
Real Estate Trade Centers	0.046	21,322	3.17%

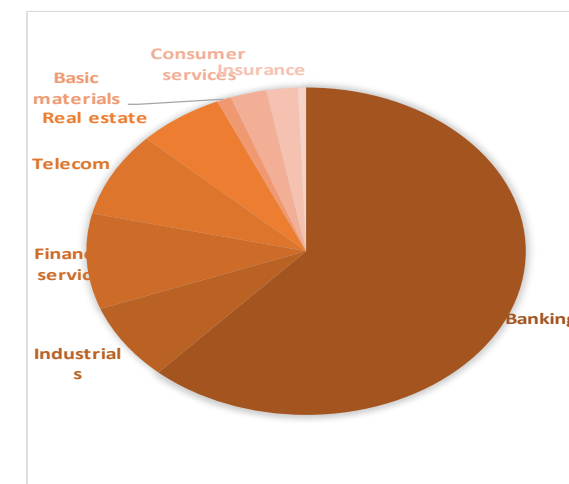
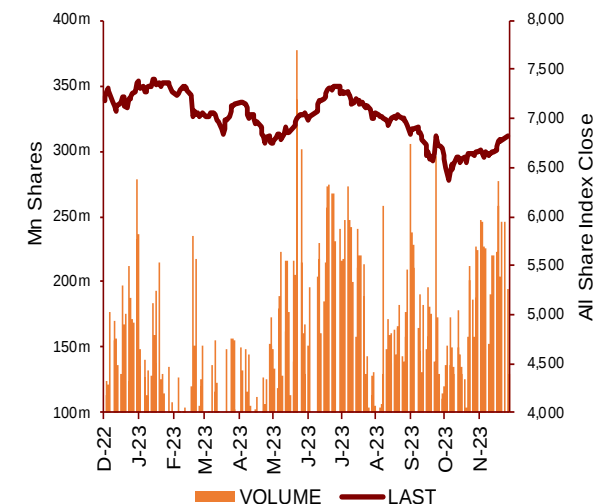
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Mabane Co.	0.820	7.55	0.12%
Arzan Financial Group for Financing an	0.200	3.47	2.04%
International Financial Advico	0.304	3.11	2.70%
Mobile Telecommunications	0.497	3.06	0.40%
Al Eid Food	0.177	2.32	-2.21%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	43	56	49
Premier Index	10	10	4
Main Index	33	46	45
NIC 50 Index	18	17	15

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Amar Finance and Leasing	0.055	14,404	-13.59%
Commercial Bank of Kuwait	0.508	6	-6.79%
Kuwait National Cinema	1.101	58,687	-6.54%
United Real Estate	0.046	34,950	-5.13%
Livestock Transport and Tra	0.097	1	-4.90%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.200	17.45	2.04%
Al Eid Food	0.177	13.16	-2.21%
First Investment	0.040	11.28	1.27%
International Financial Advisc	0.304	10.37	2.70%
Burgan Bank	0.171	9.58	-2.29%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,653.62	-7.920	-0.48%	-7.4%	1,859.1	1,528.9	24.481	1.15	18.00	2.92
Industrials	900.76	-2.210	-0.24%	-16.3%	1,092.5	853.7	2.994	0.94	16.61	3.00
Financial services	1,213.80	-0.650	-0.05%	-3.4%	1,321.8	1,139.0	3.739	1.00	34.98	2.61
Telecom	1,088.64	-2.230	-0.20%	-7.7%	1,261.9	1,011.3	3.316	1.18	11.18	3.62
Real estate	1,189.63	0.460	0.04%	-1.6%	1,257.6	1,071.7	2.504	0.67	20.65	1.84
Basic materials	740.96	-1.620	-0.22%	-14.2%	980.0	732.4	0.417	1.43	9.31	12.18
Consumer services	621.93	-28.120	-4.33%	35.4%	650.1	437.7	1.056	2.30	12.24	2.86
Insurance	2,290.52	-3.810	-0.17%	47.9%	2,300.2	1,521.2	0.913	1.01	13.79	4.49
Health care	482.15	-0.300	-0.06%	4.5%	487.2	397.7	0.239	-0.25	12.99	1.65
Energy	974.06	0.000	0.00%	-14.4%	1,198.1	893.6	0.197	0.73	10.59	2.17
Utilities	457.89	0.000	0.00%	-7.4%	547.4	447.4	0.191	1.45	13.48	6.90
Consumer goods	1,561.29	-1.900	-0.12%	5.1%	1,760.6	1,351.5	0.188	1.13	13.25	1.07
Technology	563.81	-1.460	-0.26%	-18.8%	785.7	524.5	0.008	0.66	NM	-
	6,806.33	-24.49	-0.36%	-6.7%	7,434.2	6,357.1	40.25	1.58	20.85	4.13



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, December 24, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.912	-0.007	-0.76%	1.73	13.29	3.68	7,232	3%	-11%	2.18	2.38	13.4%	1.7%	1.076	0.838	23.39%
Kuwait Finance House	0.728	0.002	0.28%	1.87	17.98	2.32	10,633	4%	-3%	2.16	2.98	14.9%	2.4%	0.805	0.659	34.39%
Mobile Telecommunications	0.497	0.002	0.40%	1.73	9.94	7.07	2,151	2%	-12%	3.06	6.17	17.7%	5.7%	0.572	0.451	6.95%
Boubyan Bank	0.598	-0.001	-0.17%	2.40	36.91	0.94	2,370	3%	-21%	1.13	1.89	6.7%	0.8%	0.769	0.563	7.66%
Agility Public Warehousing	0.514	-0.004	-0.77%	0.74	15.59	0.00	1,312	-5%	-29%	0.83	1.61	5.3%	3.2%	0.739	0.498	4.24%
Mabanee Co.	0.820	0.001	0.12%	1.78	17.01	1.61	1,079	-2%	3%	7.55	9.20	10.8%	5.4%	0.894	0.680	3.49%
Gulf Bank	0.278	-0.002	-0.71%	1.27	13.45	3.38	1,007	10%	-6%	0.71	2.55	9.7%	1.0%	0.307	0.235	3.26%
Burgan Bank	0.171	-0.004	-2.29%	0.64	17.83	4.35	589	1%	-18%	1.66	9.58	3.6%	0.6%	0.229	0.157	1.91%
Human Soft Holding	3.128	0.028	0.90%	3.47	9.29	12.29	400	4%	-7%	0.12	0.04	36.4%	26.9%	3.845	2.972	1.29%
Warba Bank	0.185	0.001	0.54%	1.00	25.59	1.58	381	3%	-19%	0.17	0.90	4.0%	0.4%	0.241	0.165	1.23%
Boubyan Petrochemical	0.580	0.000	0.00%	1.21	12.52	10.34	310	-11%	-28%	0.50	0.86	9.4%	5.3%	0.856	0.571	1.00%
Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.61	26.82	0.00	487	-5%	-4%	0.34	3.14	1.9%	0.3%	0.142	0.099	1.57%
Shamal Al-Zour Al-Oula Power & Water	0.174	0.000	0.00%	1.45	13.48	6.90	191	-2%	-7%	0.04	0.25	11.3%	3.0%	0.208	0.170	0.62%
National Industries Group Holding	0.198	0.000	0.00%	0.94	18.12	2.41	447	6%	-4%	0.50	2.50	5.3%	3.1%	0.238	0.176	1.45%
Boursa Kuwait Securities Co	1.726	0.008	0.47%	5.68	22.34	4.95	347	2%	-16%	0.43	0.25	25.1%	18.9%	2.190	1.641	1.12%
Kuwait International Bank	0.150	-0.001	-0.66%	0.57	15.61	2.42	230	3%	-16%	0.16	1.05	3.0%	0.5%	0.192	0.141	0.74%
Jazeera Airways	1.375	0.000	0.00%	9.05	24.03	5.67	303	8%	-28%	0.32	0.23	35.6%	4.6%	2.200	1.111	0.98%
Alafco Aviation Lease and Finance	0.180	0.001	0.56%	0.79	NM	0.00	171	1%	-11%	0.07	0.41	-16.4%	-3.6%	0.220	0.162	0.55%
Mezzan Holding	0.540	-0.024	-4.26%	1.57	13.25	2.13	168	4%	37%	0.35	0.65	12.4%	5.1%	0.565	0.360	0.54%
Gulf Cable and Electrical Industries Group	1.304	0.004	0.31%	1.21	13.69	4.62	271	1%	7%	0.80	0.61	9.0%	NM	1.352	0.999	0.88%
National Investments	0.240	-0.003	-1.23%	1.11	77.67	11.52	191	8%	1%	0.40	1.68	1.3%	0.8%	0.267	0.182	0.62%
Alimtiyaz Investment Group	0.057	0.001	1.07%	0.36	NM	16.04	58	-1%	-24%	0.01	0.20	-3.2%	-1.2%	0.076	0.052	0.19%
Kuwait Real Estate	0.193	0.001	0.52%	1.30	15.61	1.52	180	4%	84%	1.70	8.84	8.7%	3.3%	0.208	0.101	0.58%
Integrated Holding	0.513	-0.007	-1.35%	2.09	36.05	2.88	130	14%	39%	0.31	0.60	5.8%	3.7%	0.520	0.345	0.42%
ALI ALGanim	1.040	0.000	0.00%	8.08	10.98	6.63	285	-1%	29%	0.33	0.31	40.0%	15.7%	1.287	0.790	0.92%
Kuwait Investment	0.127	-0.001	-0.78%	4.89	7.42	3.91	67	-2%	-16%	0.04	0.32	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.200	0.004	2.04%	5.68	29.63	2.00	163	2%	77%	3.47	17.45	4.6%	3.6%	0.215	0.099	0.53%
Aayan Leasing and Investment	0.170	0.000	0.00%	5.47	8.68	4.41	113	4%	28%	0.95	5.56	14.0%	9.4%	0.173	0.121	0.37%
Commercial Real Estate	0.104	0.002	1.96%	4.94	20.80	2.86	184	0%	8%	0.56	5.48	3.1%	1.8%	0.111	0.092	0.59%
Heavy Engineering Industries and Shipbuilding	0.820	0.005	0.61%	6.39	22.92	2.45	148	-2%	34%	0.69	0.84	9.3%	3.7%	0.889	0.566	0.48%
GFH Financial Group	0.076	0.000	0.00%	5.16	8.21	6.42	262	-1%	0%	0.03	0.36	10.6%	1.1%	0.095	0.069	0.85%
Total		-12.08	-0.16%	1.79	20.74	4.62	30,921	2.7%	-7.8%	25.83	58.56					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.912	-0.007	-0.76%	1.73	13.3	3.68	7,232	3.1%	-11.2%	13.4%	1.7%
Kuwait Finance House	0.728	0.002	0.28%	1.87	18.0	2.32	10,633	4.1%	-2.7%	14.9%	2.4%
Mobile Telecommunications	0.497	0.002	0.40%	1.73	9.9	7.07	2,151	1.6%	-11.7%	17.7%	5.7%
Boubyan Bank	0.598	-0.001	-0.17%	2.40	36.9	0.94	2,370	2.6%	-20.6%	6.7%	0.8%
Agility Public Warehousing	0.514	-0.004	-0.77%	0.74	15.6	0.00	1,312	-4.8%	-28.6%	5.3%	3.2%
Mabane Co.	0.820	0.001	0.12%	1.78	17.0	1.61	1,079	-2.1%	2.5%	10.8%	5.4%
Gulf Bank	0.278	-0.002	-0.71%	1.27	13.4	3.38	1,007	9.9%	-6.4%	9.7%	1.0%
Burgan Bank	0.171	-0.004	-2.29%	0.64	17.8	4.35	589	0.6%	-18.0%	3.6%	0.6%
Human Soft Holding	3.128	0.028	0.90%	3.47	9.3	12.29	400	3.9%	-6.7%	36.4%	26.9%
Warba Bank	0.185	0.001	0.54%	1.00	25.6	1.58	381	3.4%	-18.9%	4.0%	0.4%
Boubyan Petrochemical	0.580	0.000	0.00%	1.21	12.5	10.34	310	-10.6%	-27.5%	9.4%	5.3%
Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.61	26.8	0.00	487	-5.3%	-4.5%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.174	0.000	0.00%	1.45	13.5	6.90	191	-2.2%	-7.4%	11.3%	3.0%
National Industries Group Holding	0.198	0.000	0.00%	0.94	18.1	2.41	447	6.5%	-4.2%	5.3%	3.1%
Boursa Kuwait Securities Co	1.726	0.008	0.47%	5.68	22.3	4.95	347	1.9%	-15.9%	25.1%	18.9%
Kuwait International Bank	0.150	-0.001	-0.66%	0.57	15.6	2.42	230	2.7%	-16.3%	3.0%	0.5%
Jazeera Airways	1.375	0.000	0.00%	9.05	24.0	5.67	303	7.5%	-27.6%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.180	0.001	0.56%	0.79	NM	0.00	171	1.1%	-11.3%	-16.4%	-3.6%
Mezzan Holding	0.540	-0.024	-4.26%	1.57	13.2	2.13	168	4.4%	37.4%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.304	0.004	0.31%	1.21	13.7	4.62	271	0.7%	7.3%	9.0%	6.9%
National Investments	0.240	-0.003	-1.23%	1.11	77.7	11.52	191	7.6%	1.3%	1.3%	0.8%
Alimtiq Investment Group	0.057	0.001	1.07%	0.36	NM	16.04	58	-1.4%	-24.3%	-3.2%	-1.2%
Kuwait Real Estate	0.193	0.001	0.52%	1.30	15.6	1.52	180	3.8%	84.1%	8.7%	3.3%
Integrated Holding	0.513	-0.007	-1.35%	2.09	36.1	2.88	130	14.3%	38.6%	5.8%	3.7%
ALI ALGanim	1.040	0.000	0.00%	3.78	11.0	6.63	285	-0.8%	29.2%	40.0%	15.7%
Kuwait Investment	0.127	-0.001	-0.78%	0.59	7.4	3.91	67	-2.3%	-16.4%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.200	0.004	2.04%	1.38	29.6	2.00	163	2.0%	77.4%	4.6%	3.6%
Aayan Leasing and Investment	0.170	0.000	0.00%	1.17	8.7	4.41	113	3.7%	27.8%	14.0%	9.4%
Commercial Real Estate	0.104	0.002	1.96%	0.64	20.8	2.86	184	0.0%	8.3%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.820	0.005	0.61%	2.09	22.9	2.45	148	-2.0%	33.8%	9.3%	3.7%
GFH Financial Group	0.076	0.000	0.00%	0.86	8.2	6.42	262	-1.4%	-0.1%	10.6%	1.1%
Total		-12.08	-0.16%	1.79	20.74	4.62	30,636	2.7%	-7.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,479	-12.08	-0.16%	7,271	7,650	82	30,636	2.7%	-7.7%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.057	0.001	1.07%	0.057	0.062	34	58	-1.4%	-24.3%	0.076	0.052
Human Soft Holding	3.128	0.028	0.90%	3.071	3.363	64	400	3.9%	-6.7%	3.845	2.972
Alafco Aviation Lease and Finance	0.180	0.001	0.56%	0.172	0.182	53	171	1.1%	-11.3%	0.220	0.162
Warba Bank	0.185	0.001	0.54%	0.178	0.202	73	381	3.4%	-18.9%	0.241	0.165
Kuwait Real Estate	0.193	0.001	0.52%	0.175	0.140	65	180	3.8%	84.1%	0.208	0.101

Middel Performrs (Today`s Price Change)

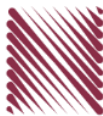
Boursa Kuwait Securities Co	1.726	0.008	0.47%	1.724	1.833	69	347	1.9%	-15.9%	2.190	1.641
Mobile Telecommunications	0.497	0.002	0.40%	0.487	0.514	52	2,151	1.6%	-11.7%	0.572	0.451
Kuwait Finance House	0.728	0.002	0.28%	0.702	0.736	81	10,633	4.1%	-2.7%	0.805	0.659
Mabanee Co.	0.820	0.001	0.12%	0.825	0.801	40	1,079	-2.1%	2.5%	0.894	0.680
Boubyan Petrochemical	0.580	0.000	0.00%	0.621	0.721	39	310	-10.6%	-27.5%	0.856	0.571
National Industries Group Holding	0.198	0.000	0.00%	0.192	0.202	73	447	6.5%	-4.2%	0.238	0.176
ALI ALGanim	1.040	0.000	0.00%	1.064	1.035	50	285	-0.8%	29.2%	1.287	0.790
Jazeera Airways	1.375	0.000	0.00%	0.100	0.100	64	303	7.5%	-27.6%	1.210	0.996
Boubyan Bank	0.598	-0.001	-0.17%	0.592	0.620	63	2,370	2.6%	-20.6%	0.769	0.563
Gulf Bank	0.278	-0.002	-0.71%	0.252	0.262	78	1,007	9.9%	-6.4%	0.307	0.235
National Bank of Kuwait	0.912	-0.007	-0.76%	0.880	0.936	77	7,232	3.1%	-11.2%	1.076	0.838
Agility Public Warehousing	0.514	-0.004	-0.77%	0.525	0.584	40	1,312	-4.8%	-28.6%	0.739	0.498

Bottom 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.112	0.121	40	487	-5.3%	-4.5%	0.142	0.099
National Investments	0.240	-0.003	-1.23%	0.212	0.224	72	191	7.6%	1.3%	0.267	0.182
Integrated Holding	0.513	-0.007	-1.35%	0.455	0.414	79	130	14.3%	38.6%	0.520	0.345
Burgan Bank	0.171	-0.004	-2.29%	0.169	0.193	48	589	0.6%	-18.0%	0.229	0.157
Mezzan Holding	0.540	-0.024	-4.26%	0.509	0.473	63	168	4.4%	37.4%	0.565	0.360

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.912	-0.007	-0.76%	1.73	13.29	3.68	7,232	3.1%	-11.2%	2.18	2.38	13.4%	1.7%	1.076	0.838	17.98%
Kuwait Finance House	0.728	0.002	0.28%	1.87	17.98	2.32	10,633	4.1%	-2.7%	2.16	2.98	14.9%	2.4%	0.805	0.659	26.43%
Boubyan Bank	0.598	-0.001	-0.17%	2.40	36.91	0.94	2,370	2.6%	-20.6%	1.13	1.89	6.7%	0.8%	0.769	0.563	5.89%
Commercial Bank of Kuwait	0.508	-0.037	-6.79%	1.40	7.31	4.50	934	-0.2%	1.6%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.32%
Gulf Bank	0.278	-0.002	-0.71%	1.27	13.45	3.38	1,007	9.9%	-6.4%	0.71	2.55	9.7%	1.0%	0.307	0.235	2.50%
Burgan Bank	0.171	-0.004	-2.29%	0.64	17.83	4.35	589	0.6%	-18.0%	1.66	9.58	3.6%	0.6%	0.229	0.157	1.47%
Ahli United Bank	0.260	0.001	0.39%	0.86	18.11	3.09	586	2.8%	-8.5%	0.08	0.30	4.8%	0.9%	0.288	0.240	1.46%
Warba Bank	0.185	0.001	0.54%	1.00	25.59	1.58	381	3.4%	-18.9%	0.17	0.90	4.0%	0.4%	0.241	0.165	0.95%
Al Ahli Bank of Kuwait	0.220	-0.001	-0.45%	0.86	13.92	3.36	519	4.8%	-26.8%	0.18	0.81	5.1%	0.6%	0.332	0.208	1.29%
Kuwait International Bank	0.150	-0.001	-0.66%	0.57	15.61	2.42	230	2.7%	-16.3%	0.16	1.05	3.0%	0.5%	0.192	0.141	0.57%
Total Banking Sector - 10 Companies							24,481			8.42	22.44					60.85%

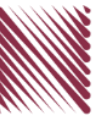
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.580	0.000	0.00%	1.21	12.52	10.34	310	-10.63%	-27.50%	0.50	0.86	9.4%	5.3%	0.856	0.571	0.77%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	106.41%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.20%
Kuwait Foundry	0.411	-0.014	-3.29%	2.05	4.45	25.26	27	-1.44%	55.63%	0.02	0.04	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							417			0.51	0.90					1.04%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.540	-0.024	-4.26%	1.57	13.25	2.13	168	4.4%	37.4%	0.35	0.65	12.4%	5.1%	0.565	0.360	0.42%
Livestock Transport and Trading	0.097	-0.005	-4.90%	0.69	NM	0.00	20	-4.9%	-11.8%	0.00	0.00	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							188			0.35	0.65					0.47%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.375	0.000	0.00%	9.05	24.03	5.67	303	7.5%	-27.6%	0.32	0.23	35.6%	4.6%	2.200	1.111	0.75%
Kuwait National Cinema	1.101	-0.077	-6.54%	1.23	11.68	5.09	102	2.8%	15.9%	0.06	0.05	10.9%	4.4%	1.258	0.920	0.25%
Oula Fuel Marketing	0.138	0.001	0.73%	0.84	13.46	3.65	56	-3.5%	-4.8%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.139	-0.001	-0.71%	0.79	13.93	3.57	56	0.7%	-6.7%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.088	0.001	1.15%	0.43	NM	0.00	25	-8.3%	-19.3%	0.01	0.15	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	-21.6%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.730	0.037	5.34%	8.57	12.45	0.00	134	29.4%	642.0%	1.89	2.66	97.2%	5.3%	0.740	0.058	0.33%
Kuwait Resorts	0.072	0.000	0.00%	0.46	15.34	4.07	14	-0.7%	-9.1%	0.00	0.03	3.0%	2.7%	0.080	0.065	0.03%
Future Kid Entertainment and Real Estate	0.101	0.000	0.00%	0.75	8.09	5.94	11	2.5%	-9.0%	0.00	0.00	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.177	-0.004	-2.21%	1.37	11.65	2.51	54	1.1%	-20.2%	2.32	13.16	12.2%	9.6%	0.230	0.163	0.13%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	-5.0%	-3.4%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	3.8%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.040	0.000	0.00%	3.78	10.98	6.63	285	-0.8%	nm	0.33	0.31	40.0%	15.7%	1.287	0.790	0.71%
Total Consumer Services - 13 Companies							1,056			4.94	16.65					2.62%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.257	0.001	0.39%	2.10	5.30	13.15	290	3.2%	-31.6%	0.26	1.04	31.5%	10.7%	0.378	0.237	0.72%
Kuwait Projects Company Holding	0.107	-0.001	-0.93%	0.61	26.82	0.00	487	-5.3%	-4.5%	0.34	3.14	1.9%	0.3%	0.142	0.099	1.21%
National Industries Group Holding	0.198	0.000	0.00%	0.94	18.12	2.41	447	6.5%	-4.2%	0.50	2.50	5.3%	3.1%	0.238	0.176	1.11%
Boursa Kuwait Securities Co	1.726	0.008	0.47%	5.68	22.34	4.95	347	1.9%	-15.9%	0.43	0.25	25.1%	18.9%	2.190	1.641	0.86%
GFH Financial Group	0.076	0.000	0.00%	0.86	8.21	6.42	262	-1.4%	-0.1%	0.03	0.36	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.240	-0.003	-1.23%	1.11	77.67	11.52	191	7.6%	1.3%	0.40	1.68	1.3%	0.8%	0.267	0.182	0.48%
Tamdeen Investment	0.468	0.000	0.00%	0.48	10.41	2.56	157	0.0%	-23.3%	0.00	0.00	4.7%	4.2%	0.610	0.468	0.39%
Alimtiq Investment Group	0.057	0.001	1.07%	0.36	NM	16.04	58	-1.4%	-24.3%	0.01	0.20	-3.2%	-1.2%	0.076	0.052	0.14%
Commercial Facilities	0.157	-0.002	-1.26%	0.51	10.34	10.06	80	4.7%	-12.3%	0.01	0.03	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.170	0.000	0.00%	1.17	8.68	4.41	113	3.7%	27.8%	0.95	5.56	14.0%	9.4%	0.173	0.121	0.28%
Kuwait Investment	0.127	-0.001	-0.78%	0.59	7.42	3.91	67	-2.3%	-16.4%	0.04	0.32	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.211	0.005	2.43%	1.10	3.18	2.43	107	6.0%	19.2%	0.06	0.28	37.7%	28.3%	0.216	0.141	0.27%
Arzan Financial Group for Financing and Investment	0.200	0.004	2.04%	1.38	29.63	2.00	163	2.0%	77.4%	3.47	17.45	4.6%	3.6%	0.215	0.099	0.41%
Kuwait Financial Centre	0.101	-0.001	-1.08%	0.49	16.62	4.90	51	4.6%	-3.9%	0.00	0.04	3.0%	3.3%	0.112	0.090	0.13%
Gulf Investment House	0.344	0.003	0.88%	3.18	60	0.00	139	-1.7%	-12.9%	0.00	0.00	5.4%	5.7%	0.440	0.315	0.35%
Arabi Group Holdings	0.518	-0.023	-4.25%	3.97	NM	0.00	179	-10.7%	117.0%	0.26	0.50	-20.4%	-2.4%	0.606	0.207	0.45%
Kuwait and Middle East Financial Investment	0.081	-0.004	-4.71%	0.79	NM	0.00	18	-3.5%	-14.3%	0.00	0.01	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.030	-0.001	-3.87%	0.28	NM	0.00	18	0.0%	-17.2%	0.13	4.48	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.046	0.001	1.11%	0.55	NM	0.00	36	9.6%	-16.4%	0.14	2.99	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	0.0%	-1.3%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.09%
Securities House	0.056	0.000	-0.36%	0.57	NM	0.00	22	5.1%	-23.4%	0.08	1.45	-0.7%	-0.9%	0.075	0.050	0.06%
Kamco Investment	0.085	-0.002	-2.19%	0.50	100.00	11.51	29	0.0%	-17.5%	0.01	0.15	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.040	0.001	1.27%	0.75	NM	0.00	18	-4.1%	-36.4%	0.47	11.28	-67.8%	-31.5%	0.067	0.027	0.04%
Inovest BSC Public	0.088	0.000	-0.23%	0.00	NM	0.00	26	3.3%	-0.1%	0.00	0.00	0.9%	0.7%	0.091	0.062	0.06%
Coast Investment and Development	0.071	0.001	1.00%	0.71	20.86	7.14	33	-1.8%	-15.8%	0.03	0.37	3.4%	3.3%	0.117	0.069	0.08%
Al Madar Investment	0.085	0.011	14.65%	0.79	150.89	0.00	17	3.7%	-25.9%	0.14	1.86	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.040	0.001	2.56%	0.64	NM	0.00	8	-3.8%	-33.2%	0.00	0.08	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.056	-0.001	-1.76%	0.53	10.41	5.28	15	-2.1%	-4.9%	0.00	0.05	5.1%	3.6%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	0.36%	0.85	232.50	0.00	12	9.4%	2.6%	0.03	0.97	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.068	-0.003	-4.09%	0.53	NM	0.00	21	0.0%	4.8%	0.01	0.16	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.109	0.001	0.93%	0.66	9.59	4.58	25	-4.4%	-15.3%	0.23	2.14	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.092	0.000	0.00%	0.87	19.87	6.55	12	0.1%	-6.3%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.076	0.020	36.28%	0.91	NM	0.00	17	19.8%	24.0%	0.52	7.04	NM	NM	0.083	0.040	0.04%
Amar Finance and Leasing	0.055	-0.009	-13.59%	0.49	9.96	0.00	11	-14.5%	-12.8%	0.01	0.25	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.259	0.000	0.00%	1.72	59.40	0.00	20	18.3%	53.3%	0.34	1.29	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.304	0.008	2.70%	1.22	5.67	0.00	76	9.4%	206.8%	3.11	10.37	26.4%	13.2%	0.321	0.079	0.19%
Credit Rating and Collection	0.020	-0.001	-4.78%	0.66	12.68	0.00	3	-14.2%	-8.7%	0.00	0.04	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.000	-2.23%	0.60	NM	0.00	6	-3.3%	68.3%	0.01	0.39	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	-0.001	-1.74%	0.56	1.24	0.00	6	-2.9%	-10.8%	0.00	0.00	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.105	-0.003	-2.78%	1.00	NM	0.00	3	1.9%	32.9%	0.03	0.32	-22.8%	-21.2%	0.314	0.071	0.01%
National Consumer Holding	0.108	0.000	0.00%	1.14	40.00	0.00	32	2.9%	-2.7%	0.06	0.54	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.264	-0.002	-0.75%	1.47	19.64	0.00	24	-2.2%	65.0%	0.00	0.01	8.5%	4.4%	0.279	0.134	0.06%
AL Safat Investment	0.102	0.001	0.99%	1.26	23.67	0.00	39	-1.0%	-4.7%	0.17	1.71	5.5%	2.7%	0.121	0.086	0.10%
Gulf Franchising Holding	0.057	0.000	0.00%	1.18	NM	0.00	2	-4.2%	-37.2%	0.00	0.00	-48.7%	-15.7%	0.097	0.044	0.01%
Total Financial Services - 44 Companies							3,720			12.30	81.31					9.25%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	5.2%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.40%
ATCK.KW	Advanced Technology	0.469	-0.001	-0.21%	1.00	13.85	4.26	70	0.0%	6.6%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.17%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								239			0.00	0.00					0.59%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.514	-0.004	-0.77%	0.74	15.59	0.00	1,312	-4.8%	-28.6%	0.83	1.61	5.3%	3.2%	0.739	0.498	3.26%
HUMN.KW	Human Soft Holding	3.128	0.028	0.90%	3.47	9.29	12.29	400	3.9%	-6.7%	0.12	0.04	36.4%	26.9%	3.845	2.972	0.99%
ALAF.KW	Alafo Aviation Lease and Finance	0.180	0.001	0.56%	0.79	NM	0.00	171	1.1%	-11.3%	0.07	0.41	-16.4%	-3.6%	0.220	0.162	0.43%
KCEM.KW	Kuwait Cement	0.135	0.002	1.50%	0.51	28.13	3.76	96	8.0%	-39.5%	0.11	0.80	1.8%	1.2%	0.225	0.123	0.24%
CABL.KW	Gulf Cable and Electrical Industries Group	1.304	0.004	0.31%	1.21	13.69	4.62	271	0.7%	7.3%	0.80	0.61	9.0%	6.9%	1.352	0.999	0.67%
INTG.KW	Integrated Holding	0.513	-0.007	-1.35%	2.09	36.05	2.88	130	14.3%	38.6%	0.31	0.60	5.8%	3.7%	0.520	0.345	0.32%
PCEM.KW	Kuwait Portland Cement	0.831	-0.006	-0.72%	1.12	14.05	8.36	83	1.5%	1.7%	0.00	0.00	8.1%	5.9%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.179	0.000	0.00%	0.63	25.57	0.00	68	-0.6%	-12.3%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.17%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.820	0.005	0.61%	2.09	22.92	2.45	148	-2.0%	33.8%	0.69	0.84	9.3%	3.7%	0.889	0.566	0.37%
NIBM.KW	National Industries	0.165	0.000	0.00%	0.69	13.14	6.06	59	5.1%	-14.9%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.15%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.07%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.234	-0.008	-3.31%	0.86	9.88	8.26	28	1.7%	-21.2%	0.00	0.01	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.422	-0.003	-0.71%	1.37	7.35	7.06	72	0.5%	-7.0%	0.54	1.27	19.4%	4.9%	0.476	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.055	0.000	-0.18%	0.41	NM	0.00	15	1.3%	-6.8%	0.00	0.02	-23.2%	-5.3%	0.065	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.159	-0.003	-1.85%	0.84	11.05	7.41	16	-4.2%	-1.2%	0.03	0.21	7.7%	6.1%	0.220	0.134	0.04%
CLEA.KW	National Cleaning	0.033	0.002	5.38%	0.28	NM	0.00	8	1.8%	0.9%	0.00	0.00	-3.0%	-1.0%	0.038	0.023	0.02%
MBRD.KW	Mubarrad Holding	0.082	-0.001	-1.09%	0.67	10.96	6.03	13	2.5%	1.9%	0.01	0.09	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.104	0.000	0.00%	0.56	9.05	6.41	18	1.0%	0.2%	0.01	0.14	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.083	-0.002	-1.78%	0.98	11.74	0.00	7	-1.2%	66.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.048	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.334	-0.005	-1.47%	1.02	9.04	5.31	50	5.7%	1.8%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								2,994			3.53	6.77					7.44%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.890	0.000	0.00%	1.85	14.69	2.86	536	5.0%	86.2%	0.00	0.00	12.9%	3.7%	1.899	0.965	1.33%
AINS.KW	Al Ahleia Insurance	0.604	0.000	0.00%	0.98	6.66	6.62	131	5.6%	21.3%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.33%
KINS.KW	Kuwait Insurance	0.451	-0.005	-1.10%	0.60	2.08	8.77	83	0.2%	-13.9%	0.00	0.01	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.390	0.000	0.00%	1.33	10.41	1.41	101	3.7%	47.6%	0.00	0.00	13.5%	5.6%	0.400	0.264	0.25%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.098	-0.003	-2.48%	0.73	4.99	5.63	24	-1.7%	13.6%	0.01	0.05	13.9%	5.1%	0.124	0.076	0.06%
FTIK.KW	First Takaful Insurance	0.061	0.000	0.00%	0.72	NM	0.00	7	0.0%	34.1%	0.00	0.00	-2.2%	-1.5%	0.067	0.038	0.02%
WETH.KW	Wethaq Takaful Insurance	0.024	0.000	0.00%	0.66	47.84	0.00	3	1.7%	-0.4%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								913			0.01	0.06					2.27%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.808	0.000	0.00%	1.79	9.99	6.19	78	9.2%	2.4%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.19%
IPGK.KW	Independent Petroleum Group	0.441	0.000	0.00%	0.80	12.11	6.80	80	0.5%	-13.5%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.092	0.001	1.10%	0.32	7.84	0.00	24	-0.3%	-20.0%	0.01	0.09	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.060	0.000	0.00%	0.60	12.40	0.00	3	-20.1%	222.8%	0.00	0.00	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.02%
SENE.KW	Senergy Holding	0.031	-0.001	-4.00%	0.69	NM	0.00	6	-2.5%	-30.5%	0.01	0.44	-6.3%	-3.8%	0.045	0.026	0.02%
Total Energy - 6 Companies								197			0.02	0.53					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.820	0.001	0.12%	1.78	17.01	1.61	1,079	-2.1%	2.5%	7.55	9.20	10.8%	5.4%	0.894	0.680	2.68%
SREK.KW	Salhia Real Estate	0.431	0.000	0.00%	1.34	16.06	3.31	236	-2.0%	-11.8%	0.32	0.73	8.7%	3.5%	0.550	0.383	0.59%
TIJK.KW	Commercial Real Estate	0.104	0.002	1.96%	0.64	20.80	2.86	184	0.0%	8.3%	0.56	5.48	3.1%	1.8%	0.111	0.092	0.46%
NREK.KW	National Real Estate	0.067	0.000	-0.30%	0.33	24.43	0.00	125	1.4%	-46.6%	0.03	0.52	1.4%	1.0%	0.134	0.064	0.31%
TAMK.KW	Tamdeen Real Estate	0.355	0.000	0.00%	0.62	9.02	3.38	143	-0.6%	-4.1%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.35%
KREK.KW	Kuwait Real Estate	0.193	0.001	0.52%	1.30	15.61	1.52	180	3.8%	84.1%	1.70	8.84	8.7%	3.3%	0.208	0.101	0.45%
UREK.KW	United Real Estate	0.046	-0.003	-5.13%	0.32	NM	0.00	60	-6.5%	-26.8%	0.03	0.75	0.0%	0.1%	0.070	0.043	0.15%
FIRST.KW	First Dubai for Real Estate Development	0.035	0.000	0.00%	0.35	NM	0.00	26	-2.5%	-28.3%	0.00	0.00	-4.0%	-2.5%	0.057	0.032	0.06%
MAZA.KW	Al Mazaya Holding	0.073	0.000	0.28%	0.73	NM	0.00	35	2.4%	19.0%	0.08	1.04	-66.9%	-18.3%	0.079	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.255	0.003	1.19%	0.38	9.82	1.89	52	-1.9%	-7.4%	0.00	0.00	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.083	-0.003	-2.94%	0.48	9.73	5.88	28	-5.1%	3.3%	0.00	0.02	5.0%	2.7%	0.088	0.074	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.157	-0.001	-0.63%	2.18	4.18	0.00	51	11.3%	157.4%	0.05	0.29	71.5%	13.8%	0.161	0.048	0.13%
AYRE.KW	Aayan Real Estate	0.072	-0.001	-0.83%	0.49	6.97	6.90	30	-1.9%	-7.0%	0.01	0.10	7.1%	5.4%	0.084	0.066	0.07%
ARGK.KW	Al Argan International Real Estate	0.070	0.002	2.21%	0.24	NM	0.00	18	2.2%	-25.3%	0.04	0.54	-4.4%	-1.4%	0.101	0.063	0.04%
ENMA.KW	Al-Enmaa Real Estate	0.051	0.001	2.23%	0.54	21.58	0.00	23	1.4%	-15.1%	0.03	0.54	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.079	0.000	0.00%	0.58	31.51	7.56	20	5.4%	-31.6%	0.00	0.00	1.8%	0.8%	0.121	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.065	-0.003	-4.69%	0.77	19.15	7.32	37	8.9%	16.0%	0.18	2.60	4.1%	2.7%	0.074	0.051	0.09%
DALQ.KW	Dalqan Real Estate	0.141	0.002	1.44%	1.31	46.38	2.12	8	2.9%	-37.5%	0.06	0.45	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.052	0.000	0.39%	0.99	5.91	0.00	30	7.5%	125.2%	0.07	1.39	18.3%	9.3%	0.053	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.056	0.000	0.00%	0.50	15.77	7.14	21	0.7%	4.7%	0.02	0.35	3.2%	1.8%	0.059	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.067	0.000	0.00%	0.66	6.02	0.00	25	8.6%	88.3%	0.05	0.69	11.4%	3.1%	0.070	0.033	0.06%
AQAR.KW	Aqar Real Estate Investments	0.058	0.000	0.00%	0.47	18.07	3.45	14	-1.7%	-8.5%	0.00	0.01	2.6%	2.1%	0.065	0.044	0.03%
MASH.KW	Mashaer Holding	0.060	0.000	-0.17%	0.66	4.46	0.00	11	4.7%	9.5%	0.00	0.00	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	-3.0%	-39.3%	0.00	0.00	2.3%	1.9%	0.225	0.084	0.05%
OSOS.KW	Osos Holding Group	0.070	0.000	0.00%	0.61	8.56	11.43	7	-1.4%	-36.4%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	6.5%	-1.7%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.00%	1.16	NM	0.00	7	1.2%	6.1%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	1.43%	0.25	NM	0.00	3	10.9%	-32.4%	0.01	0.97	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.153	0.001	0.66%	1.77	NM	0.00	15	-8.4%	71.3%	0.02	0.14	-15.5%	-14.0%	0.211	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.027	0.000	-1.46%	0.44	69.23	0.00	3	0.4%	0.4%	0.01	0.39	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.046	0.001	3.17%	0.25	45.96	0.00	6	6.3%	-24.2%	0.02	0.46	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,504			10.84	35.49					6.22%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.078	0.000	-0.26%	0.66	NM	0.00	8	-7.5%	-19.0%	0.00	0.01	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.66	NM	0.0%	8			0.00	0.01	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.497	0.002	0.40%	1.73	9.94	7.07	2,151	1.6%	-11.7%	3.06	6.17	17.7%	5.7%	0.572	0.451	5.35%
STC.KW	Kuwait Telecommunications	0.556	-0.018	-3.14%	2.35	16.67	5.23	555	-2.3%	-5.0%	0.32	0.57	14.3%	7.8%	0.793	0.520	1.38%
OORE.KW	National Mobile Telecommunications	1.217	0.005	0.41%	1.03	6.94	5.78	610	-3.5%	5.0%	0.05	0.04	15.6%	8.4%	1.300	0.957	1.52%
HAYK.KW	Hayat Communications	0.084	0.000	0.00%	0.79	NM	0.00	7	-0.5%	39.6%	0.00	0.00	-18.1%	-7.3%	0.084	0.049	0.02%
Telecom - 4 Companies								3,323			3.44	6.78					8.26%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.174	0.000	0.00%	1.45	13.48	6.90	191	-2.2%	-7.4%	0.04	0.25	11.3%	3.0%	0.208	0.170	0.48%
Total Utilities - 1 Company								191			0.04	0.25					0.48%

Total Market 149 Companies					1.58	20.85	4.13	40,232			44.40	171.70					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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